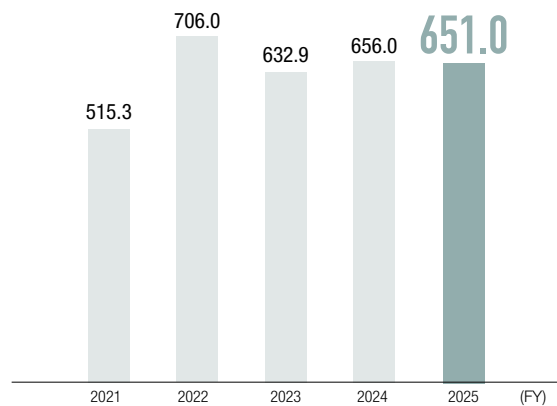


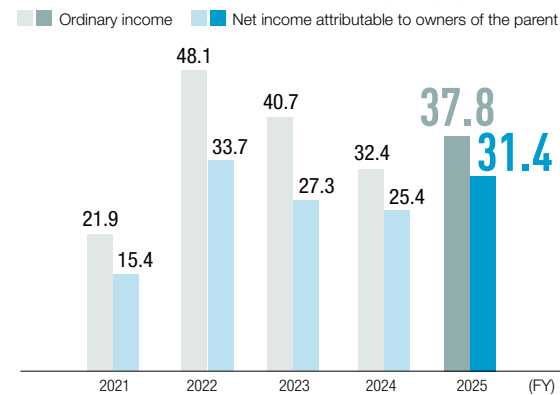
Financial and Non-Financial Highlights

Financial Information (Consolidated)

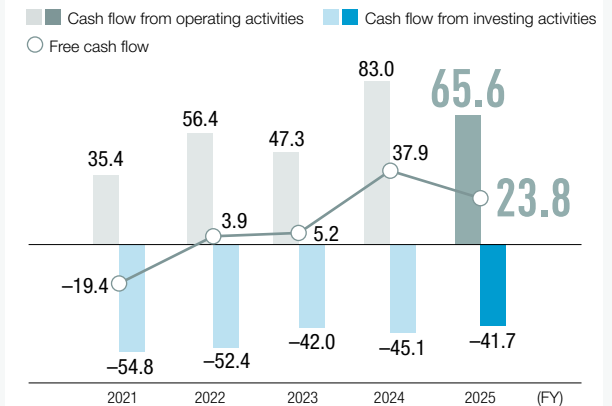
Net Sales (billion yen)



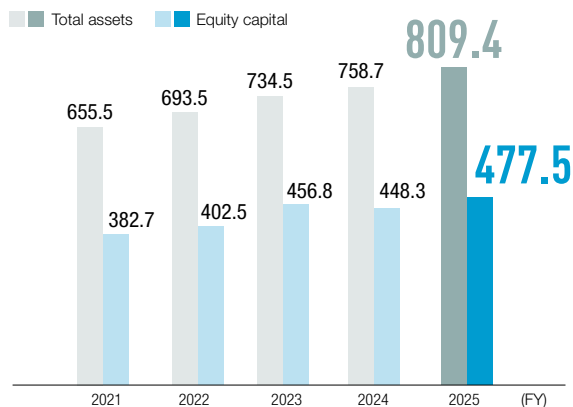
Ordinary Income and Net Income Attributable to Owners of the Parent (billion yen)



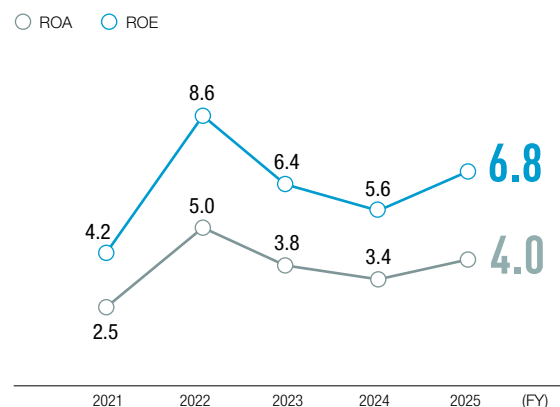
Cash Flow (billion yen)



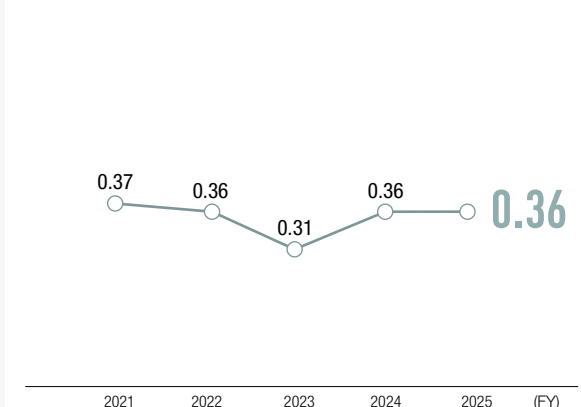
Total Assets and Equity Capital (billion yen)



ROA (Return on Assets) and ROE (Return on Equity) (%)



D/E Ratio (times)

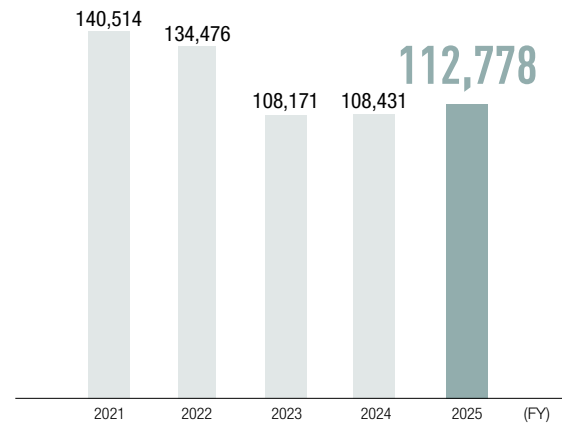


Financial and Non-Financial Highlights

Non-Financial Information

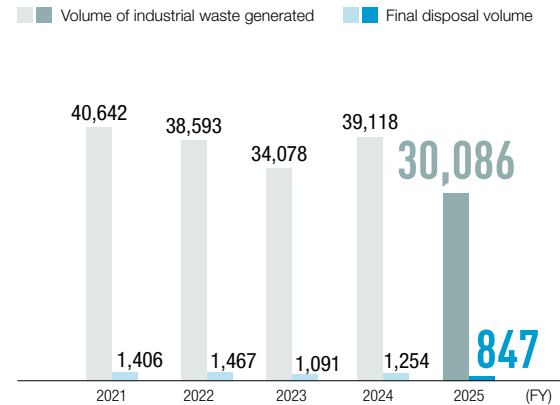
CO₂ Emissions from Energy Source (t-CO₂)

Consolidated



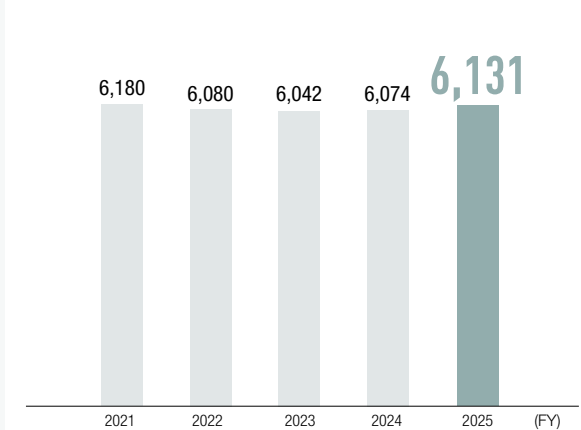
Volume of Industrial Waste Generated and Final Disposal Volume (t)

Consolidated

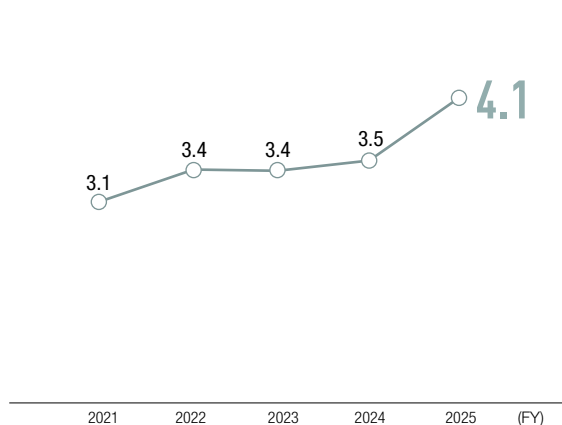


Number of Employees

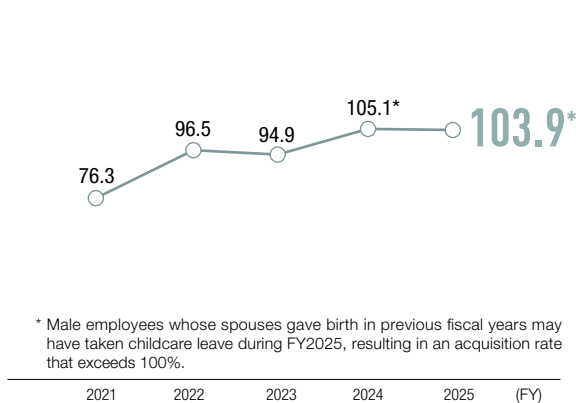
Consolidated



Percentage of Female Managers (%)



Percentage of Male Employees Who Took Childcare Leave or Leave for Childcare Purposes (%)



* Male employees whose spouses gave birth in previous fiscal years may have taken childcare leave during FY2025, resulting in an acquisition rate that exceeds 100%.

Ratio of Outside Directors, Ratio of Outside Audit & Supervisory Board Members, and Ratio of Female Directors (%)



As of June 30, 2026

Main Consolidated Financial Data (10 Years)

	FY2016	FY2017	FY2018	FY2019	FY2020
Net sales (million yen)	390,433	428,868	461,199	485,623	434,776
Operating income (million yen)	23,188	23,984	17,831	21,351	13,515
Ordinary income (million yen)	24,490	25,208	21,485	24,763	16,622
Net income attributable to owners of the parent (million yen)	17,749	18,022	14,820	16,266	8,592
Net cash provided by operating activities (million yen)	37,264	57,047	32,615	68,376	64,397
Free cash flow (million yen)	(20,703)	13,702	(7,396)	25,426	23,424
Total assets (million yen)	532,931	541,087	550,599	564,756	601,835
Equity capital (million yen)	306,801	326,279	327,339	322,768	359,492
ROA (%)	3.3	3.4	2.7	2.9	1.5
ROE (%)	6.0	5.7	4.5	5.0	2.5
Total asset turnover (times)	0.73	0.79	0.84	0.86	0.72
Equity ratio (%)	57.6	60.3	59.5	57.2	59.7
Interest-bearing debt (million yen)	114,954	112,199	127,298	128,495	129,922
D/E ratio (times)	0.37	0.34	0.39	0.40	0.36
EPS (yen)*1	41.22	42.32	34.84	38.41	20.34
BPS (yen)*1	716.25	767.07	769.59	764.11	851.08
PER (times)	23.87	19.32	35.66	31.90	83.94
PBR (times)	1.37	1.07	1.61	1.60	2.01
Number of issued shares at the end of the term (excluding treasury stock) (thousand shares)*1, *2	428,344	425,357	425,340	422,414	422,393
Dividend per share (yen)*1, *2	12.5	13.125	13.75	13.75	13.75
Investments and loans (million yen)*3	49,298	39,629	34,610	33,566	34,305
Depreciation and amortization (million yen)	35,482	35,973	36,075	37,557	37,463

*1 The above figures reflect the impact of the stock split conducted on April 1, 2026, at a ratio of four shares for each common share.

*2 Figures for the number of shares issued at fiscal year-end and for dividend per share are presented on a non-consolidated basis.

*3 Investments and loans only includes capital investment amounts up to FY2020.

Note: The financial figures in this section are based on the securities report but have not been audited by an auditing firm or other auditing bodies.

Main Consolidated Financial Data (10 Years)

FY2021	FY2022	FY2023	FY2024	FY2025	
515,313	706,073	632,985	656,010	651,085	Net sales (million yen)
17,858	43,743	33,597	30,887	31,784	Operating income (million yen)
21,912	48,171	40,797	32,412	37,879	Ordinary income (million yen)
15,459	33,721	27,304	25,454	31,449	Net income attributable to owners of the parent (million yen)
35,436	56,414	47,376	83,096	65,607	Net cash provided by operating activities (million yen)
(19,439)	3,979	5,298	37,931	23,830	Free cash flow (million yen)
655,593	693,519	734,524	758,765	809,459	Total assets (million yen)
382,751	402,502	456,852	448,394	477,519	Equity capital (million yen)
2.5	5.0	3.8	3.4	4.0	ROA (%)
4.2	8.6	6.4	5.6	6.8	ROE (%)
0.79	1.02	0.86	0.86	0.80	Total asset turnover (times)
58.4	58.0	62.2	59.1	59.0	Equity ratio (%)
140,830	146,683	140,522	160,883	172,910	Interest-bearing debt (million yen)
0.37	0.36	0.31	0.36	0.36	D/E ratio (times)
36.67	80.20	64.93	62.95	83.76	EPS (yen)*1
910.44	957.24	1,086.29	1,148.60	1,311.98	BPS (yen)*1
18.58	7.68	13.34	16.43	15.03	PER (times)
0.75	0.64	0.80	0.90	0.96	PBR (times)
420,403	420,481	420,563	390,383	363,968	Number of issued shares at the end of the term (excluding treasury stock) (thousand shares)*1, *2
14.375	15.0	17.5	20.0	22.5	Dividend per share (yen)*1, *2
60,381	60,196	49,862	61,006	59,289	Investments and loans (million yen)*3
36,510	36,268	38,467	38,580	38,605	Depreciation and amortization (million yen)

ROA = Net income attributable to owners of the parent/Total assets
(average during the term) × 100

ROE = Net income attributable to owners of the parent/Equity capital
(average during the term) × 100

Total asset turnover = Net sales/Total assets (end of the term)

Equity ratio = Equity capital/Total assets (end of the term) × 100

D/E ratio = Interest-bearing debt outstanding/Equity capital (end of the term)

EPS = Net income attributable to owners of the parent related to common shares/Average
number of common shares during the term

BPS = Total net assets at the end of the term related to common shares/Number of
issued common shares at the end of the term

PER = Stock price at the end of the term/Net income per share

PBR = Stock price at the end of the term/Net assets per share

Evaluation and Commendation by External Organizations

Major ESG Assessments from External Organizations (Toho Gas)

FTSE4Good Index Series 	Has been continuously selected as a constituent since 2022
FTSE JPX Blossom Japan Index 	Has been continuously selected as a constituent since 2022
FTSE JPX Blossom Japan Sector Relative Index 	Has been continuously selected as a constituent since 2022
MSCI Japan ESG Select Leaders Index ^{*1}	Has been continuously selected as a constituent since 2024
MSCI Japan Empowering Women Index (WIN) ^{*1}	Has been continuously selected as a constituent since 2017
Morningstar Japan ex-REIT Gender Diversity Tilt Index	Has been continuously selected as a constituent since 2023
S&P/JPX Carbon Efficient Index	Has been continuously selected as a constituent since 2018
SOMPO Sustainability Index	Has been continuously selected as a constituent since 2012
CDP Climate Change 2025	Toho Gas received an A– rank evaluation (8 ranks from A to D–).
Recognized by the Ministry of Economy, Trade and Industry as a DX-Certified Business Operator	Certified in 2025
Aichi Prefecture's "Aichi Josei Kagayaki Company"	Certified since 2023
Aichi Prefecture's "Aichi Biodiversity Company Certification"	Certified since 2022
Ministry of Health, Labour and Welfare "Eruboshi" Certification for superior companies that promote women's advancement	Certified since 2021
Recognized by the Ministry of Health, Labour and Welfare with Kurumin Mark certification as a company that supports childcare	Certified since 2018
Recognized by the Ministry of Health, Labour and Welfare with Platinum Kurumin Mark certification as a company that supports childcare	Certified since 2023
Ministry of Economy, Trade and Industry Certified Health & Productivity Management Outstanding Organization 2025 (White 500)—Large Enterprise Category ^{*2}	Certified in 2026 (6th time in total)
Childcare Support Company in Nagoya City	Certified since 2008
Energy Conservation Communication Ranking System city gas retailers FY2025	Received a full five-star rating
Energy Conservation Communication Ranking System electric power retailers FY2025	Received a full five-star rating
A Family-Friendly Company certified by Aichi Prefecture	Certified since 2004

^{*1} MSCI ESG Indexes: THE INCLUSION OF TOHO GAS Co., Ltd. IN ANY MSCI INDEX, AND THE USE OF MSCI LOGOS, TRADEMARKS, SERVICE MARKS OR INDEX NAMES HEREIN, DO NOT CONSTITUTE A SPONSORSHIP, ENDORSEMENT OR PROMOTION OF TOHO GAS Co., Ltd. BY MSCI OR ANY OF ITS AFFILIATES. THE MSCI INDEXES ARE THE EXCLUSIVE PROPERTY OF MSCI. MSCI AND THE MSCI INDEX NAMES AND LOGOS ARE TRADEMARKS OR SERVICE MARKS OF MSCI OR ITS AFFILIATES.

^{*2} Continuously certified as a Health & Productivity Management Outstanding Organization since 2020

Major External Awards (FY2025)

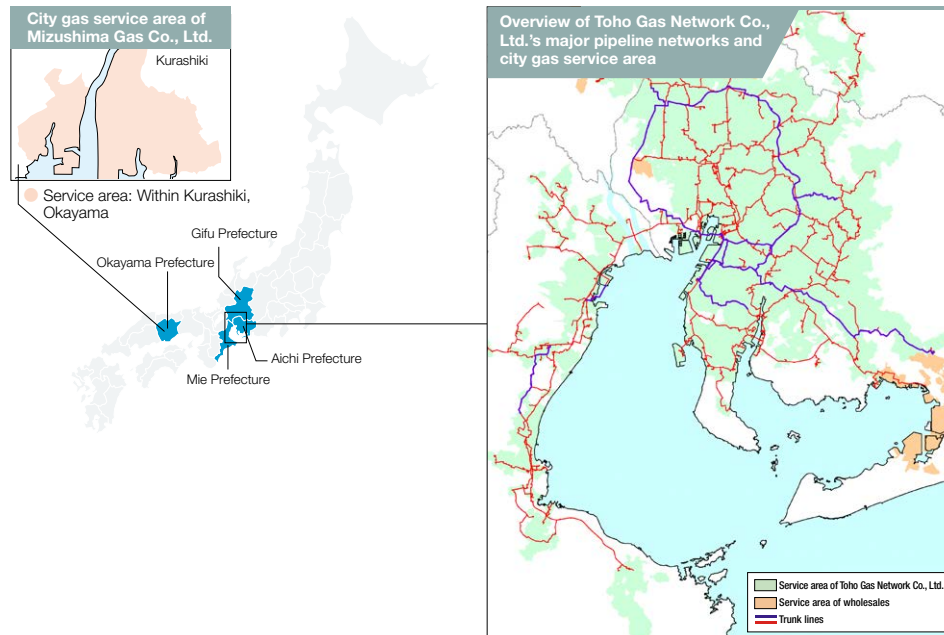
Award name	Main sponsor	Awarded for	Recipient
Infrastructure Maintenance Awards 2025 (Challenge Award)	Japan Society of Civil Engineers	Realization of strategic asset management for gas pipelines using AI-based deterioration prediction and trenchless construction methods	Toho Gas Network Co., Ltd.
AICHI Environmental Award 2026 (Gold Award)	Aichi Prefecture	Japan's first use of e-methane in pursuit of carbon neutrality in the city gas sector	Toho Gas Co., Ltd.
2025 New Energy Award New Energy Foundation Chairman's Award (Introduction Activities Category)	New Energy Foundation	Demonstration project for e-methane production utilizing CO ₂ derived from biogas in collaboration with Chita City	Toho Gas Co., Ltd.
24th (2025) Chubu Science and Technology Center Award (Promotion Award)	The Public Foundation of Chubu Science and Technology Center	Trenchless pipe replacement method (STREAM Method) for ductile iron gas pipes and related technologies	Toho Gas Network Co., Ltd. Kubota ChemiX Co., Ltd.
The Japan Gas Association 2025 Technology Award (Grand Prize)	The Japan Gas Association	Development of smart gas meters supporting digital transformation in the city gas business	Aichi Tokei Denki Co., Ltd. KANSAI GAS METER Co., Ltd. TAKENAKA SEISAKUSHO CO., LTD. TOYOGASMETER.CO., LTD. Yazaki Energy System Corporation Panasonic Corporation Toshiba Toko Meter Systems Co., Ltd. Fuji Electric Co., Ltd. NTT DOCOMO BUSINESS, Inc. SoftBank Corp. TOKYO GAS NETWORK Co., Ltd. Osaka Gas Network Co., Ltd. Toho Gas Network Co., Ltd.
		Development of next-generation "Governor Miharu" remote monitoring system	Toho Gas Network Co., Ltd. Aichi Tokei Denki Co., Ltd.
2025 Chubu Regional Invention Awards (Invention Incentive Award)	Japan Institute of Invention and Innovation	Meter piping unit	Toho Gas Network Co., Ltd. KOYO SANGYO CO., LTD.
		Remote monitoring system "Governor Miharu"	Toho Gas Network Co., Ltd. Aichi Tokei Denki Co., Ltd.
47th Aichi Skills Competition for Persons with Disabilities (Aichi Abilympics), Special Award (Governor's Award)	Aichi Branch, Japan Organization for Employment of the Elderly, Persons with Disabilities and Job Seekers, Aichi Prefecture	Desktop publishing category (Assignment: Promotional poster design for Mt. Fuji)	Toho Flower Co., Ltd.
2025 Aichi Invention Awards (Invention Incentive Award)	Aichi Institute of Invention and Innovation	Data processing method for governor monitoring devices	Toho Gas Network Co., Ltd. Aichi Tokei Denki Co., Ltd.

Company Profile / Shareholder and Stock Information

Company Profile (As of March 31, 2026)

Name	Toho Gas Co., Ltd.
Date established	June 26, 1922
Head office address	19-18, Sakurada-cho, Atsuta-ku, Nagoya, Aichi 456-8511, Japan
Main businesses	- Gas business - Heat supply business - Electricity business - Business related to renewable energy and hydrogen - Businesses related to the extraction and sale of energy resources such as natural gas
Capital	33,072 million yen
Number of employees	973 (6,131 consolidated)

Gas Supply Network



Stock Information (As of March 31, 2026)

Basic Information

Securities code	9533
Fiscal year	April 1 to March 31 of the following year
Annual Shareholders Meeting	June of every year
Stock exchange listings	Tokyo Stock Exchange Prime Market, Nagoya Stock Exchange Premier Market
Administrator of shareholders' register and special account management information	Mitsubishi UFJ Trust and Banking Corporation
Contact information	Corporate Agency Division, Mitsubishi UFJ Trust and Banking Corporation; 1-1 Nikko-cho, Fuchu-shi, Tokyo, Japan
Number of shares per unit	100 shares
Total number of shares authorized to be issued*1	160,000,000
Total number of shares issued*1	91,566,785 shares (including 574,655 treasury shares)
Number of shareholders	28,427 shareholders

Major Shareholders

Name of shareholder	Number of shares held (thousand)*1	Shareholding ratio (%)*2
The Master Trust Bank of Japan, Ltd. (Trust a/c)	9,729	10.69
Nippon Life Insurance Company	5,506	6.05
Sumitomo Mitsui Banking Corporation	3,304	3.63
MUFG Bank, Ltd.	2,872	3.15
Custody Bank of Japan, Ltd. (Trust a/c)	2,750	3.02
Toho Gas Group Employees Shareholding Association	2,051	2.25
Meiji Yasuda Life Insurance Company	1,841	2.02
Toho Gas Kyoei Shareholding Association	1,591	1.74
Kubota Corporation	1,439	1.58
The Ogaki Kyoritsu Bank, Ltd.	1,410	1.54

*1 The impact of the stock split conducted on April 1, 2026 has not been taken into account.

*2 The shareholding ratio is calculated after deducting treasury stock (574,655 shares).

