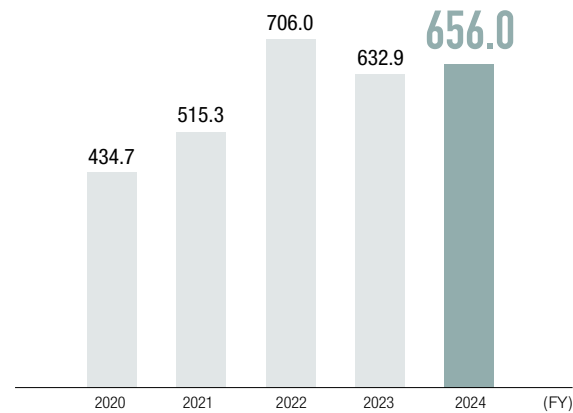


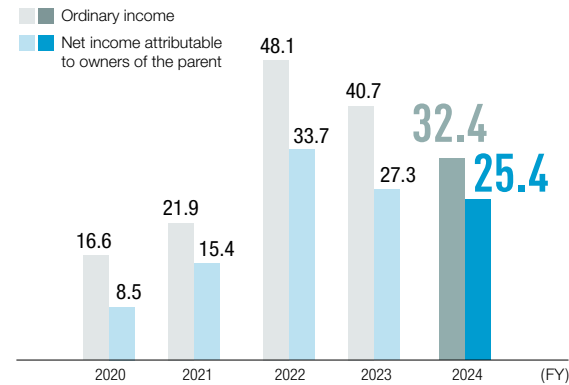
Financial and Non-Financial Highlights

Financial Information (Consolidated)

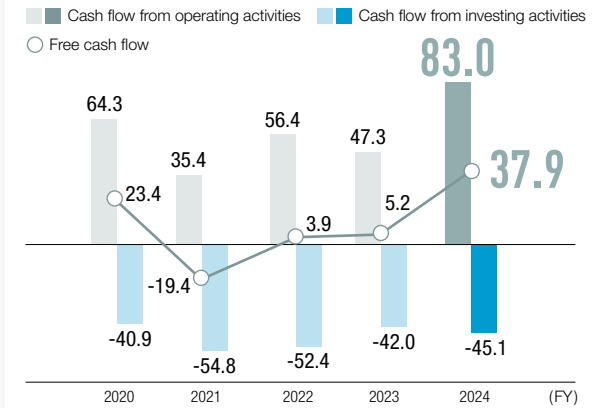
Net Sales (billion yen)



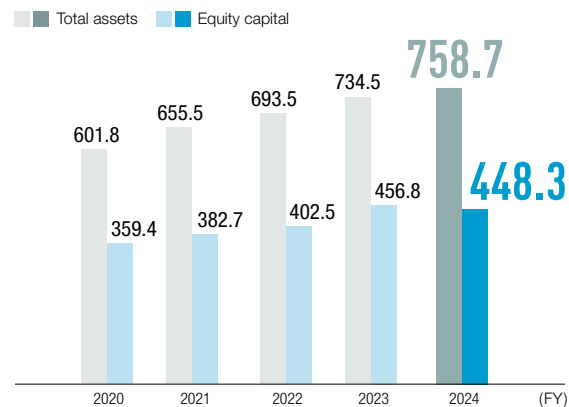
Ordinary Income and Net Income Attributable to Owners of the Parent (billion yen)



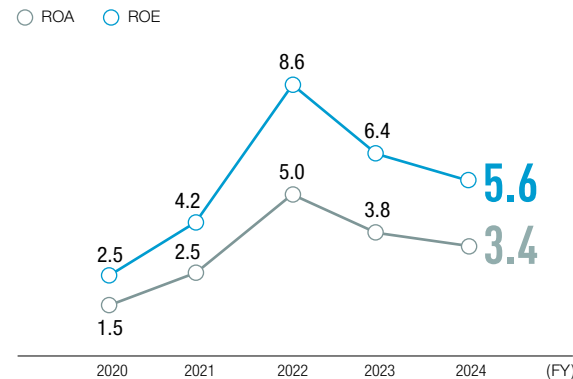
Cash Flow (billion yen)



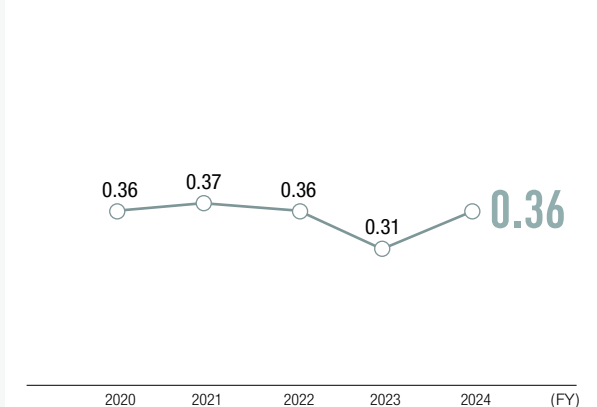
Total Assets and Equity Capital (billion yen)



ROA (Return on Assets) and ROE (Return on Equity) (%)



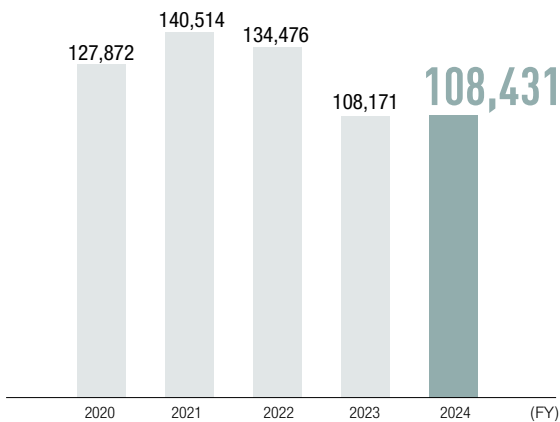
D/E Ratio (times)



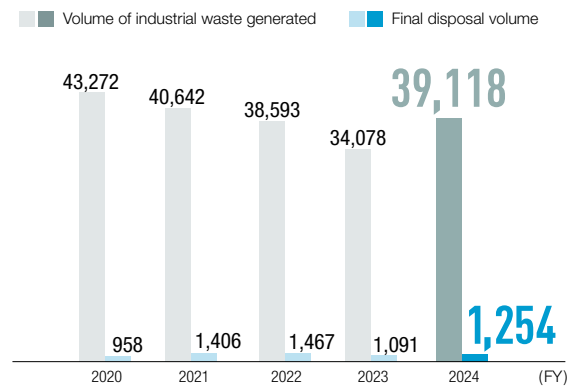
Financial and Non-Financial Highlights

Non-Financial Information

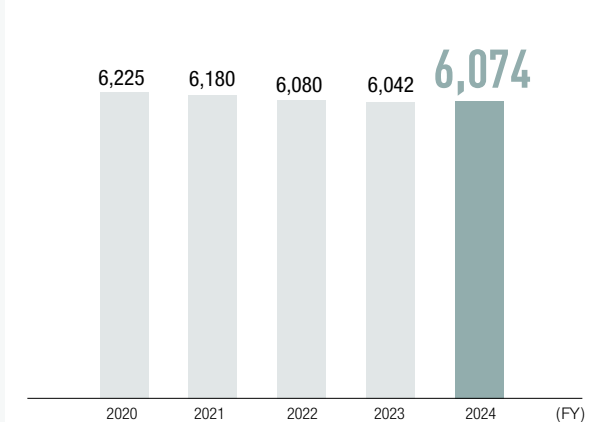
CO₂ Emissions from Energy Source (t-CO₂) Consolidated



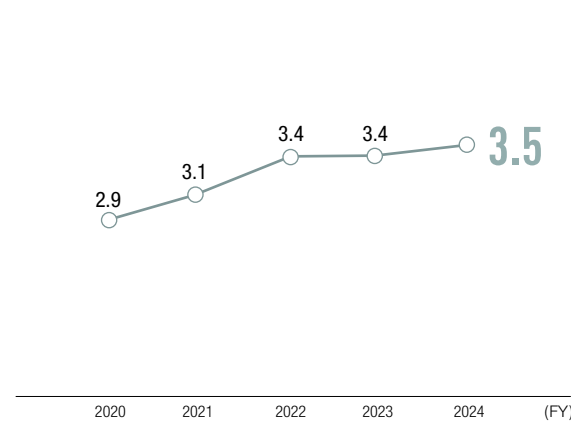
Volume of Industrial Waste Generated and Final Disposal Volume (t) Consolidated



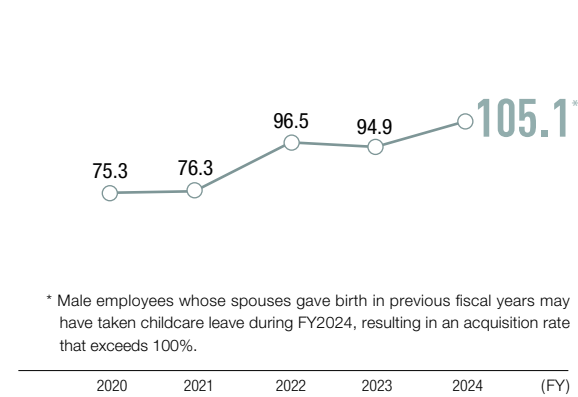
Number of Employees Consolidated



Percentage of Female Managers (%)

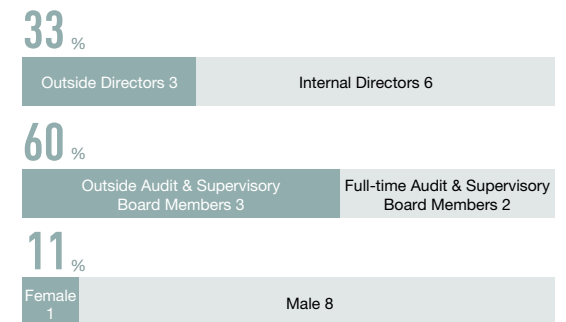


Percentage of Male Employees Who Took Childcare Leave or Leave for Childcare Purposes (%)



* Male employees whose spouses gave birth in previous fiscal years may have taken childcare leave during FY2024, resulting in an acquisition rate that exceeds 100%.

Ratio of Outside Directors, Ratio of Outside Audit & Supervisory Board Members, and Ratio of Female Directors (%)



As of June 30, 2025

Main Consolidated Financial Data (10 Years)

	FY2015	FY2016	FY2017	FY2018	FY2019
Net sales (million yen)	479,870	390,433	428,868	461,199	485,623
Operating income (million yen)	60,725	23,188	23,984	17,831	21,351
Ordinary income (million yen)	61,132	24,490	25,208	21,485	24,763
Net income attributable to owners of the parent (million yen)	43,008	17,749	18,022	14,820	16,266
Net cash provided by operating activities (million yen)	114,923	37,264	57,047	32,615	68,376
Free cash flow (million yen)	72,727	(20,703)	13,702	(7,396)	25,426
Total assets (million yen)	555,217	532,931	541,087	550,599	564,756
Equity capital (million yen)	285,186	306,801	326,279	327,339	322,768
ROA (%)	7.8	3.3	3.4	2.7	2.9
ROE (%)	15.1	6.0	5.7	4.5	5.0
Total asset turnover (times)	0.86	0.73	0.79	0.84	0.86
Equity ratio (%)	51.4	57.6	60.3	59.5	57.2
Interest-bearing debt (million yen)	127,163	114,954	112,199	127,298	128,495
D/E ratio (times)	0.45	0.37	0.34	0.39	0.40
EPS (yen)	397.06	164.87	169.28	139.37	153.62
BPS (yen)	2,634.72	2,865.00	3,068.29	3,078.37	3,056.42
PER (times)	10.06	23.87	19.32	35.66	31.9
PBR (times)	1.52	1.37	1.07	1.61	1.60
Number of issued shares at the end of the term (excluding treasury stock) (thousand shares)	108,241	107,086	106,339	106,335	105,603
Dividend per share (yen)	50.0	50.0	52.5	55.0	55.0
Investments and loans (million yen)	40,101	49,298	39,629	34,610	33,566
Depreciation and amortization (million yen)	32,987	35,482	35,973	36,075	37,557

Notes: 1. Figures for the number of issued shares at the end of the term and dividend per share are on an individual basis.

2. Toho Gas consolidated its shares at the ratio of five shares to one share of common stock effective October 1, 2017. Accordingly, the dividend per share and the number of issued shares reflect the impact of said consolidation of shares.

3. The financial figures in this section are based on the securities report but have not been audited by an auditing firm or other auditing bodies.

4. Investments and loans only includes capital investment amounts up to FY2020.

Main Consolidated Financial Data^(10 Years)

FY2020	FY2021	FY2022	FY2023	FY2024	
434,776	515,313	706,073	632,985	656,010	Net sales (million yen)
13,515	17,858	43,743	33,597	30,887	Operating income (million yen)
16,622	21,912	48,171	40,797	32,412	Ordinary income (million yen)
8,592	15,459	33,721	27,304	25,454	Net income attributable to owners of the parent (million yen)
64,397	35,436	56,414	47,376	83,096	Net cash provided by operating activities (million yen)
23,424	(19,439)	3,979	5,298	37,931	Free cash flow (million yen)
601,835	655,593	693,519	734,524	758,765	Total assets (million yen)
359,492	382,751	402,502	456,852	448,394	Equity capital (million yen)
1.5	2.5	5.0	3.8	3.4	ROA (%)
2.5	4.2	8.6	6.4	5.6	ROE (%)
0.72	0.79	1.02	0.86	0.86	Total asset turnover (times)
59.7	58.4	58.0	62.2	59.1	Equity ratio (%)
129,922	140,830	146,683	140,522	160,883	Interest-bearing debt (million yen)
0.36	0.37	0.36	0.31	0.36	D/E ratio (times)
81.37	146.66	320.80	259.71	251.78	EPS (yen)
3,404.33	3,641.75	3,828.97	4,345.14	4,594.40	BPS (yen)
83.94	18.58	7.68	13.34	16.43	PER (times)
2.01	0.75	0.64	0.80	0.90	PBR (times)
105,598	105,100	105,120	105,140	97,596	Number of issued shares at the end of the term (excluding treasury stock) (thousand shares)
55.0	57.5	60.0	70.0	80.0	Dividend per share (yen)
34,305	60,381	60,196	49,862	61,006	Investments and loans (million yen)
37,463	36,510	36,268	38,467	38,580	Depreciation and amortization (million yen)

ROA = Net income attributable to owners of the parent/Total assets
(average during the term) × 100

ROE = Net income attributable to owners of the parent/Equity capital
(average during the term) × 100

Total asset turnover = Net sales/Total assets (end of the term)

Equity ratio = Equity capital/Total assets (end of the term) × 100

D/E ratio = Interest-bearing debt outstanding/Equity capital (end of the term)

EPS = Net income attributable to owners of the parent related to common shares/Average
number of common shares during the term

BPS = Total net assets at the end of the term related to common shares/Number of
issued common shares at the end of the term

PER = Stock price at the end of the term/Net income per share

PBR = Stock price at the end of the term/Net assets per share

Evaluation and Commendation by External Organizations

Major ESG Assessments from External Organizations

FTSE4Good Index Series	Has been continuously selected as a constituent since 2022
FTSE Blossom Japan Index	Has been continuously selected as a constituent since 2022
FTSE Blossom Japan Sector Relative Index	Has been continuously selected as a constituent since 2022
MSCI Japan ESG Select Leaders Index ^{*1}	Has been continuously selected as a constituent since 2024
MSCI Japan Empowering Women Index (WIN) ^{*1}	Has been continuously selected as a constituent since 2017
Morningstar Japan ex-REIT Gender Diversity Tilt Index	Has been continuously selected as a constituent since 2023
S&P/JPX Carbon Efficient Index	Has been continuously selected as a constituent since 2018
SOMPO Sustainability Index	Has been continuously selected as a constituent since 2012

^{*1} MSCI ESG Indexes: THE INCLUSION OF TOHO GAS Co., Ltd. IN ANY MSCI INDEX, AND THE USE OF MSCI LOGOS, TRADEMARKS, SERVICE MARKS OR INDEX NAMES HEREIN, DO NOT CONSTITUTE A SPONSORSHIP, ENDORSEMENT OR PROMOTION OF TOHO GAS Co., Ltd. BY MSCI OR ANY OF ITS AFFILIATES. THE MSCI INDEXES ARE THE EXCLUSIVE PROPERTY OF MSCI. MSCI AND THE MSCI INDEX NAMES AND LOGOS ARE TRADEMARKS OR SERVICE MARKS OF MSCI OR ITS AFFILIATES.

CDP Climate Change 2024	Toho Gas received an A- rank evaluation (8 ranks from A to D-).
Ministry of Economy, Trade and Industry Certified Health & Productivity Management Outstanding Organization 2025 (White 500) ^{*2}	Certified in 2025 (5th time in total)
Ministry of Health, Labour and Welfare "Eruboshi" Certification for superior companies that promote women's advancement	Certified since 2021
Aichi Prefecture's "Aichi jousei kagayaki company"	Certified since 2023
Recognized by the Ministry of Health, Labour and Welfare with Kurumin Mark certification as a company that supports childcare	Certified since 2018
Recognized by the Ministry of Health, Labour and Welfare with Platinum Kurumin Mark certification as a company that supports childcare	Certified since 2023
A Family-Friendly Company certified by Aichi Prefecture	Certified since 2004
Childcare Support Company in Nagoya City	Certified since 2008
Aichi Prefecture's "Aichi Biodiversity Company Certification"	Certified since 2022
Recognized by the Ministry of Economy, Trade and Industry as a DX-Certified Business Operator	Certified since 2025
Energy Conservation Communication Ranking System city gas retailers FY2024	Received a full five-star rating
Energy Conservation Communication Ranking System electric power retailers FY2024	Received a full five-star rating

^{*2} Continuously certified as a Health & Productivity Management Outstanding Organization since 2020 Note: Toho Gas Co., Ltd. unless otherwise indicated



2025 CONSTITUENT MSCI NIHONKABU
ESG SELECT LEADERS INDEX



2025 CONSTITUENT MSCI JAPAN
EMPOWERING WOMEN INDEX (WIN)



Major External Awards (FY2024)

Award name	Main sponsor	Awarded for	Recipient
Minister of Economy, Trade and Industry Prize, 8th Infrastructure Maintenance Awards	Co-sponsored by eight government ministries (Ministry of Land, Infrastructure, Transport and Tourism; Ministry of Internal Affairs and Communications; Ministry of Education, Culture, Sports, Science and Technology; Ministry of Health, Labour and Welfare; Ministry of Agriculture, Forestry and Fisheries; Ministry of Economy, Trade and Industry; Ministry of the Environment; Ministry of Defense)	Development of the STREAM method and related technologies, used for the trenchless installation of ductile cast iron gas pipes	Toho Gas Network Co., Ltd. Kubota ChemiX Co., Ltd. Toho Gas Techno Co., Ltd.
New Energy Foundation Chairman's Award in the Distributed New Energy Advanced Model Category at the FY2024 New Energy Awards	New Energy Foundation	Contribution to the local production and consumption of electricity utilizing the "Waketoku" residential storage battery virtual power plant (VPP) service	Toho Gas Co., Ltd.
2024 Cogeneration Award for Excellence	Advanced Cogeneration and Energy Utilization Center	Gas engine cogeneration system (CGS) upgrades at Chubu Centrair International Airport to improve disaster prevention and energy-saving performance	Centrair Energy Supply Co., Ltd. Central Japan International Airport Co., Ltd. Toho Gas Energy Engineering Co., Ltd.
FY2024 Operations Research Society of Japan's Implementation Award	The Operations Research Society of Japan	Verification of CO ₂ reduction and energy conservation efficacy of a smart energy system at Minato AQUUS, and efforts to improve the system's operation and efficiency through data analysis	Toho Gas Co., Ltd.

Major Subsidiary Information / Stock Information

Major Subsidiary Information (As of March 31, 2025)

Company name	Location	Business activities
Toho Gas Network Co., Ltd.	Atsuta-ku, Nagoya	General gas pipeline business, gas construction, etc.
Toho Gas Real Estate Development Co., Ltd.	Atsuta-ku, Nagoya	Leasing and management of real estate, management of sports facilities, etc.
Toho Liquefied Gas Co., Ltd.	Atsuta-ku, Nagoya	LPG business, sale of coke and petroleum products
Mizushima Gas Co., Ltd.	Kurashiki, Okayama Prefecture	Gas and LPG business for Kurashiki, Okayama
Toho Gas Energy Engineering Co., Ltd.	Showa-ku, Nagoya	Gas and electricity sales to commercial customers; design, construction, and maintenance of various plants and facilities; CNxP business
Toho Gas Life Solutions Co., Ltd.	Atsuta-ku, Nagoya	Sales of gas and electricity for residential customers; sales of gas and housing equipment; renovations; and sales of lifestyle-related products and services
Toho Gas Information System Co., Ltd.	Atsuta-ku, Nagoya	System development and management, data processing services
Toho Gas Customer Service Co., Ltd.	Tokai, Aichi Prefecture	Trustee business of reading gas meters and collecting charges in gas business
Toho Service Co., Ltd.	Atsuta-ku, Nagoya	Car sales, lease and maintenance, leasing of equipment, insurance agency, and travel agency
Toho Gas Techno Co., Ltd.	Naka-ku, Nagoya	Construction of gas pipes, paving and road repair Sales and installation of gas equipment, etc.
Toho Gas Safety Life Co., Ltd.	Showa-ku, Nagoya	Trustee business of gas equipment safety management, management of Toho Gas designated outlets and Toho Gas Kurashi Shop
Toho Gas Communications Co., Ltd.	Atsuta-ku, Nagoya	Call center operations; gas, electricity, and services billing; opening and closing of taps; repairs; and safety promotion
Toho Gas Australia Pty Ltd	Australia	Natural gas-related development and investment in Australia

Note: Toho Gas Group comprises 25 consolidated subsidiaries, including the 13 major subsidiaries mentioned above.

Stock Information (As of March 31, 2025)

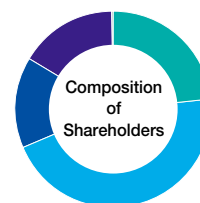
Basic Information

Securities code	9533
Fiscal year	April 1 to March 31 of the following year
Annual Shareholders Meeting	June every year
Stock exchange listing	Tokyo Stock Exchange Prime Market, Nagoya Stock Exchange Premier Market
Administrator of shareholders' register and special account management information	Mitsubishi UFJ Trust and Banking Corporation
Contact information	Corporate Agency Division, Mitsubishi UFJ Trust and Banking Corporation; 1-1 Nikko-cho, Fuchu-shi, Tokyo, Japan
Number of shares per unit	100 shares
Total number of shares authorized to be issued	160,000,000
Total number of shares issued	98,220,085 shares (including 624,242 treasury shares)
Number of shareholders	26,197 shareholders

Major Shareholders

Name of shareholder	Number of shares held (thousand)	Shareholding ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust a/c)	11,997	12.29
Nippon Life Insurance Company	5,506	5.64
Custody Bank of Japan, Ltd. (Trust a/c)	3,409	3.49
Sumitomo Mitsui Banking Corporation	3,304	3.38
MUFG Bank, Ltd.	2,872	2.94
Toho Gas Group Employees Shareholding Association	2,108	2.16
Meiji Yasuda Life Insurance Company	1,841	1.88
The Dai-ichi Life Insurance Company, Limited	1,697	1.73
Toho Gas Kyoei Shareholding Association	1,610	1.65
Kubota Corporation	1,439	1.47

Note: The shareholding ratio is calculated after deducting treasury stock (624,242 shares).



Individuals	22.2%
Financial institutions	48.0%
Other domestic companies	15.9%
Foreign investors	13.3%
Treasury stock	0.6%