

To: all concerned parties

August 28, 2019  
Toho Gas Co., Ltd.

## **Notice of Status of Share Buy-back**

(Share buy-back pursuant to the Articles of Incorporation in accordance with  
Article 165, paragraph 2 of the Corporation Code)

Toho Gas announces that the company repurchased its shares, pursuant to Article 156 of the Corporation Code as applied pursuant to Article 165, paragraph 3.

- |                                       |   |
|---------------------------------------|---|
| 1. Types of shares repurchased:       | Common stock  |
| 2. Number of shares repurchased:      | 348,600 shares  |
| 3. Total value of shares repurchased: | ¥1,428,304,997  |
| 4. Period of repurchase:              | From August 1, 2019 to August 27, 2019 (Commitment basis) |
| 5. Method of repurchase:              | Market purchase on Tokyo Stock Exchange                   |

### [Reference 1]

Details of resolution at the Board of Directors' meeting held on July 30, 2019

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|---|--|
| (1) Types of shares to be repurchased:  | Common stock   |
| (2) Number of shares to be repurchased: | Up to 800 thousand shares<br>(representing 0.8% of outstanding shares (excluding treasury shares)) |
| (3) Value of shares to be repurchased:  | Up to ¥3 billion   |
| (4) Period of repurchase:               | From July 31, 2019 to March 31, 2020   |

### [Reference 2]

Cumulative total of shares repurchased

- |  |                |
|--|----------------|
| (1) Number of shares repurchased:      | 348,600 shares |
| (2) Total value of shares repurchased: | ¥1,428,304,997 |