

To: all concerned parties

May 16, 2017  
Toho Gas Co., Ltd.

## **Notice of Status of Share Buy-back**

(Share buy-back pursuant to the Articles of Incorporation in accordance with  
Article 165, paragraph 2 of the Corporation Code)

Toho Gas announces that the company repurchased its shares, pursuant to Article 156 of the Corporation Code as applied pursuant to Article 165, paragraph 3.

- |                                       |   |
|---------------------------------------|---|
| 1. Types of shares repurchased:       | Common stock  |
| 2. Number of shares repurchased:      | 750,000 shares                                      |
| 3. Total value of shares repurchased: | ¥611,016,000  |
| 4. Period of repurchase:              | From May 9, 2017 to May 15, 2017 (Commitment basis) |
| 5. Method of repurchase:              | Market purchase on Tokyo Stock Exchange             |

### [Reference 1]

Details of resolution at the Board of Directors' meeting held on April 28, 2017

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|---|---|
| (1) Types of shares to be repurchased:  | Common stock  |
| (2) Number of shares to be repurchased: | Up to 3.7 million shares<br>(representing 0.7% of outstanding shares (excluding treasury shares)) |
| (3) Value of shares to be repurchased:  | Up to ¥3 billion  |
| (4) Period of repurchase:               | From May 8, 2017 to July 31, 2017   |

### [Reference 2]

Cumulative total of shares repurchased

- |  |                |
|--|----------------|
| (1) Number of shares repurchased:      | 750,000 shares |
| (2) Total value of shares repurchased: | ¥611,016,000   |