

To: all concerned parties

December 22, 2016  
Toho Gas Co., Ltd.

## **Notice of retirement of treasury stock**

(Retirement of treasury stock pursuant to Article 178 of the Corporation Law)

Toho Gas announced that its Board of Directors' meeting held on December 22, 2016 approved the retirement of treasury stock pursuant to Article 178 of the Corporation Law.

1. Types of shares to be retired :      Common stock
  
2. Number of shares to be retired :    3,080,000 shares (representing 0.57% of outstanding shares before the retirement)
  
3. Scheduled date of retirement :      January 16, 2017

[ Reference ]

The number of outstanding shares after the retirement will be 538,196,429 shares.