

## **Notice of status of share buy-back**

(Share buy-back pursuant to the Articles of Incorporation in accordance with  
Article 165, paragraph 2 of the Corporation Code)

Toho Gas announces that the company repurchased its shares, pursuant to Article 156 of the Corporation Code as applied pursuant to Article 165, paragraph 3.

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|---------------------------------------|---|
| 1. Types of shares repurchased:       | Common stock  |
| 2. Number of shares repurchased:      | 2,116,000 shares                                      |
| 3. Total value of shares repurchased: | ¥1,678,396,000  |
| 4. Acquisition period:                | From May 17, 2016 to June 17, 2016 (Commitment basis) |
| 5. Method of repurchase:              | Market purchase on Tokyo Stock Exchange               |

### [Reference 1]

Details of resolution at the Board of Directors' meeting held on April 28, 2016

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|---|--|
| (1) Types of shares to be repurchased:  | Common stock   |
| (2) Number of shares to be repurchased: | Up to 10 million shares<br>(Representing 1.8% of outstanding shares (excluding treasury shares)) |
| (3) Value of shares to be repurchased:  | Up to ¥8 billion   |
| (4) Acquisition Period:                 | From May 6, 2016 to December 31, 2016  |

### [Reference 2]

Cumulative total of shares repurchased

- |  |                  |
|--|------------------|
| (1) Number of shares repurchased:      | 3,016,000 shares |
| (2) Total value of shares repurchased: | ¥2,381,926,000   |