

To: all concerned parties

June 24, 2011

Company name: Toho Gas Co., Ltd.
Representative: Takashi Saeki, President
Code No.: 9533
Contact: Shinji Niwa, Executive officer/
General Manager, Finance Dept.
(Tel: +81-52-872-9341)

Notice of retirement of treasury stock

(Retirement of treasury stock pursuant to Article 178 of the Corporation Law)

Toho Gas announced that its Board of Directors' meeting held on June 24, 2011 approved the retirement of treasury stock pursuant to Article 178 of the Corporation Law.

1. Types of shares to be retired : Common stock

2. Number of shares to be retired : 7,071,260 shares (representing 1.28% of outstanding shares before the retirement)

3. Scheduled date of retirement : June 30, 2011

[Reference]

The number of outstanding shares after the retirement will be 545,966,429 shares.