

To: all concerned parties

May 2, 2011

Company name: Toho Gas Co., Ltd.
Representative: Takashi Saeki, President
Code No.: 9533
Contact: Shinji Niwa, Executive officer/
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Notice of results of share buy-back

(Share buy-back pursuant to the Articles of Incorporation in accordance with
Article 165, paragraph 2 of the Corporation Code)

Toho Gas announces the results of repurchase of its shares, pursuant to Article 156 of the Corporation Code as applied pursuant to Article 165, paragraph 3.

1. Acquisition period: From March 25, 2011 to April 30, 2011
2. Number of shares repurchased: 0 shares
3. Total value of shares repurchased: ¥0

[Reference 1]

Details of resolution at the Board of Directors' meeting held on February 28, 2011

- (1) Types of shares to be repurchased: Common stock
- (2) Number of shares to be repurchased: Up to 7,000,000 shares
(Representing 1.3% of outstanding shares (excluding treasury shares))
- (3) Value of shares to be repurchased: Up to ¥3,000,000,000
- (4) Acquisition Period: From March 1, 2011 to the date of the next regular general meeting of shareholders

[Reference 2]

Cumulative total of shares repurchased

- (1) Number of shares repurchased: 2,445,000 shares
- (2) Total value of shares repurchased: ¥999,884,000