

To: all concerned parties

June 23, 2015  
Toho Gas Co., Ltd.

## **Notice of Partial Corrections of FY2013 Consolidated Financial Results**

Toho Gas announced the corrections of its “FY2013 ended March 2014 Consolidated Results Bulletin” originally announced on April 30, 2014.

### 1. Reason for Correction

After the announcement of its “FY2014 ended March 2015 Consolidated Results Bulletin,” it was found that “Lease receivables and investment assets” was not set down separately under the account title of current assets.

This correction has been made to “Consolidated balance sheet” and “Consolidated statement of cash flows” of consolidated financial statements.

The corrections have no effect on business performance.

### 2. Contents of Correction

The corrections are as follows (underlined):

(1) FY2013 ended March 2014 Consolidated Results Bulletin P.3

<Consolidated Statements> 1. Consolidated balance sheet

(Before corrections)

(Unit: million yen)

	FY2012 (Ended Mar. 31, 2013)	FY2013 (Ended Mar. 31, 2014)
(omitted)		
Current assets		
Cash and deposits	11,889	15,328
Notes and accounts receivable-trade	<u>56,450</u>	<u>63,813</u>
Inventories	31,197	22,560
Deferred tax assets	3,204	1,528
Other	<u>11,887</u>	<u>15,301</u>
Allowance for doubtful accounts	-323	-310
Total current assets	114,305	118,222
(omitted)		

(After corrections)

(Unit: million yen)

	FY2012 (Ended Mar. 31, 2013)	FY2013 (Ended Mar. 31, 2014)
(omitted)		
Current assets		
Cash and deposits	11,889	15,328
Notes and accounts receivable-trade	<u>54,477</u>	<u>61,792</u>
<u>Lease receivables and investment assets</u>	<u>6,185</u>	<u>6,254</u>
Inventories	31,197	22,560
Deferred tax assets	3,204	1,528
Other	<u>7,674</u>	<u>11,068</u>
Allowance for doubtful accounts	-323	-310
Total current assets	114,305	118,222
(omitted)		

## (2) FY2013 ended March 2014 Consolidated Results Bulletin P.8

## &lt;Consolidated Statements&gt; 4. Consolidated statement of cash flows

(Before corrections)

(Unit: million yen)

	FY2012 (Apr. 2012-Mar. 2013)	FY2013 (Apr. 2013-Mar. 2014)
Net cash provided by (used in) operating activities		
Income before income taxes	13,043	17,053
Depreciation and amortization	36,901	35,780
Gain on sales of investment securities	-443	-
Loss (gain) on valuation of investment securities	436	-
Increase (decrease) in provision	-1,429	-2,813
Decrease (increase) in notes and accounts receivable-trade	<u>-1,053</u>	<u>-7,228</u>
Decrease (increase) in inventories	-8,053	8,733
Increase (decrease) in notes and accounts payable-trade	3,849	-6,921
Income taxes paid	-6,635	-4,891
Other	<u>3,645</u>	<u>-1,904</u>
Net cash provided by (used in) operating activities	40,261	37,809
(omitted)		

(After corrections)

(Unit: million yen)

	FY2012 (Apr. 2012-Mar. 2013)	FY2013 (Apr. 2013-Mar. 2014)
Net cash provided by (used in) operating activities		
Income before income taxes	13,043	17,053
Depreciation and amortization	36,901	35,780
Gain on sales of investment securities	-443	-
Loss (gain) on valuation of investment securities	436	-
Increase (decrease) in provision	-1,429	-2,813
Decrease (increase) in notes and accounts receivable-trade	<u>-835</u>	<u>-7,179</u>
Decrease (increase) in inventories	-8,053	8,733
Increase (decrease) in notes and accounts payable-trade	3,849	-6,921
Income taxes paid	-6,635	-4,891
Other	<u>3,428</u>	<u>-1,953</u>
Net cash provided by (used in) operating activities	40,261	37,809
(omitted)		