

To: all concerned parties

March 30, 2017
Toho Gas Co., Ltd.

Notice of Retirement of Treasury Stock
(Retirement of treasury stock pursuant to Article 178 of the Corporation Law)

Toho Gas announces that its Board of Directors' meeting held on March 30, 2017 approved the retirement of treasury stock pursuant to Article 178 of the Corporation Law.

1. Types of shares to be retired : Common stock
2. Number of shares to be retired : 2,730,000 shares (representing 0.51% of outstanding shares before the retirement)
3. Scheduled date of retirement : April 28, 2017

[Reference]

The number of outstanding shares after the retirement will be 535,466,429 shares.