

To: all concerned parties

June 22, 2015  
Toho Gas Co., Ltd.

**Notice of retirement of treasury stock**  
(Retirement of treasury stock pursuant to Article 178 of the Corporation Law)

Toho Gas announced that its Board of Directors' meeting held on June 22, 2015 approved the retirement of treasury stock pursuant to Article 178 of the Corporation Law.

1. Types of shares to be retired : Common stock
  
2. Number of shares to be retired : 4,690,000 shares (representing 0.86% of outstanding shares before the retirement)
  
3. Scheduled date of retirement : June 30, 2015

[ Reference ]

The number of outstanding shares after the retirement will be 541,276,429 shares.