

To: all concerned parties

June 23, 2015
Toho Gas Co., Ltd.

Notice of Partial Corrections of FY2014 Consolidated Financial Results

Toho Gas announced the corrections of its “FY2014 ended March 2015 Consolidated Results Bulletin” originally announced on April 30, 2015.

1. Reason for Correction

After the announcement of its “FY2014 ended March 2015 Consolidated Results Bulletin,” it was found that “Lease receivables and investment assets” was not set down separately under the account title of current assets.

This correction has been made to “Consolidated balance sheet” and “Consolidated statement of cash flows” of consolidated financial statements.

The corrections have no effect on business performance.

2. Contents of Correction

The corrections are as follows (underlined):

(1) FY2014 ended March 2015 Consolidated Results Bulletin P.3

<Consolidated Statements> 1. Consolidated balance sheet

(Before corrections)

(Unit: million yen)

	FY2013 (Ended Mar. 31, 2014)	FY2014 (Ended Mar. 31, 2015)
(omitted)		
Current assets		
Cash and deposits	15,328	20,722
Notes and accounts receivable-trade	<u>63,813</u>	<u>63,034</u>
Inventories	22,560	28,297
Deferred tax assets	1,528	730
Other	<u>15,301</u>	<u>29,130</u>
Allowance for doubtful accounts	-310	-271
Total current assets	118,222	141,643
(omitted)		

(After corrections)

(Unit: million yen)

	FY2013 (Ended Mar. 31, 2014)	FY2014 (Ended Mar. 31, 2015)
(omitted)		
Current assets		
Cash and deposits	15,328	20,722
Notes and accounts receivable-trade	<u>61,792</u>	<u>61,030</u>
<u>Lease receivables and investment assets</u>	<u>6,254</u>	<u>7,122</u>
Inventories	22,560	28,297
Deferred tax assets	1,528	730
Other	<u>11,068</u>	<u>24,012</u>
Allowance for doubtful accounts	-310	-271
Total current assets	118,222	141,643
(omitted)		

(2) FY2014 ended March 2015 Consolidated Results Bulletin P.8

<Consolidated Statements> 4.Consolidated statement of cash flows

(Before corrections)

(Unit: million yen)

	FY2013 (Apr. 2013-Mar. 2014)	FY2014 (Apr. 2014-Mar. 2015)
Net cash provided by (used in) operating activities		
Income before income taxes	17,053	29,516
Depreciation and amortization	35,780	33,950
Increase (decrease) in provision	-2,813	8,263
Decrease (increase) in notes and accounts receivable-trade	<u>-7,228</u>	<u>778</u>
Decrease (increase) in inventories	8,733	-5,530
Increase (decrease) in notes and accounts payable-trade	-6,921	-3,865
Income taxes paid	-4,891	-4,026
Other	<u>-1,904</u>	<u>3,234</u>
Net cash provided by (used in) operating activities	37,809	62,320
(omitted)		

(After corrections)

(Unit: million yen)

	FY2013 (Apr. 2013-Mar. 2014)	FY2014 (Apr. 2014-Mar. 2015)
Net cash provided by (used in) operating activities		
Income before income taxes	17,053	29,516
Depreciation and amortization	35,780	33,950
Increase (decrease) in provision	-2,813	8,263
Decrease (increase) in notes and accounts receivable-trade	<u>-7,179</u>	<u>761</u>
Decrease (increase) in inventories	8,733	-5,530
Increase (decrease) in notes and accounts payable-trade	-6,921	-3,865
Income taxes paid	-4,891	-4,026
Other	<u>-1,953</u>	<u>3,251</u>
Net cash provided by (used in) operating activities	37,809	62,320
(omitted)		