

To: all concerned parties

June 23, 2015  
Toho Gas Co., Ltd.

## **Notice of Partial Corrections of FY2012 Consolidated Financial Results**

Toho Gas announced the corrections of its “FY2012 ended March 2013 Consolidated Results Bulletin” originally announced on April 26, 2013.

### 1. Reason for Correction

After the announcement of its “FY2014 ended March 2015 Consolidated Results Bulletin,” it was found that “Lease receivables and investment assets” was not set down separately under the account title of current assets.

This correction has been made to “Consolidated balance sheet” and “Consolidated statement of cash flows” of consolidated financial statements.

The corrections have no effect on business performance.

### 2. Contents of Correction

The corrections are as follows (underlined):

## (1) FY2012 ended March 2013 Consolidated Results Bulletin P.3

## &lt;Consolidated Statements&gt; 1. Consolidated balance sheet

(Before corrections)

(Unit: million yen)

	FY2011 (Ended Mar. 31, 2012)	FY2012 (Ended Mar. 31, 2013)
(omitted)		
Current assets		
Cash and deposits	17,040	11,889
Notes and accounts receivable-trade	<u>55,397</u>	<u>56,450</u>
Inventories	23,144	31,197
Deferred tax assets	4,904	3,204
Other	<u>9,105</u>	<u>11,887</u>
Allowance for doubtful accounts	-343	-323
Total current assets	109,248	114,305
(omitted)		

(After corrections)

(Unit: million yen)

	FY2011 (Ended Mar. 31, 2012)	FY2012 (Ended Mar. 31, 2013)
(omitted)		
Current assets		
Cash and deposits	17,040	11,889
Notes and accounts receivable-trade	<u>53,642</u>	<u>54,477</u>
<u>Lease receivables and investment assets</u>	<u>5,930</u>	<u>6,185</u>
Inventories	23,144	31,197
Deferred tax assets	4,904	3,204
Other	<u>4,929</u>	<u>7,674</u>
Allowance for doubtful accounts	-343	-323
Total current assets	109,248	114,305
(omitted)		

## (2) FY2012 ended March 2013 Consolidated Results Bulletin P.8

## &lt;Consolidated Statements&gt; 5.Consolidated statement of cash flows

(Before corrections)

(Unit: million yen)

	FY2011 (Apr.2011-Mar. 2012)	FY2012 (Apr.2012-Mar. 2013)
Net cash provided by (used in) operating activities		
Income before income taxes	18,164	13,043
Depreciation and amortization	40,272	36,901
Gain on sales of investment securities	-	-443
Loss (gain) on valuation of investment securities	-	436
(Decrease) increase in provision	-396	-1,429
(Increase) decrease in notes and accounts receivable-trade	<u>-10,653</u>	<u>-1,053</u>
(Increase) decrease in inventories	-3,475	-8,053
Increase (decrease) in notes and accounts payable-trade	-1,638	3,849
Income taxes paid	-7,189	-6,635
Other	<u>-2,919</u>	<u>3,645</u>
Net cash provided by (used in) operating activities	32,163	40,261
(omitted)		

(After corrections)

(Unit: million yen)

	FY2011 (Apr.2011-Mar. 2012)	FY2012 (Apr.2012-Mar. 2013)
Net cash provided by (used in) operating activities		
Income before income taxes	18,164	13,043
Depreciation and amortization	40,272	36,901
Gain on sales of investment securities	-	-443
Loss (gain) on valuation of investment securities	-	436
(Decrease) increase in provision	-396	-1,429
(Increase) decrease in notes and accounts receivable-trade	<u>-10,086</u>	<u>-835</u>
(Increase) decrease in inventories	-3,475	-8,053
Increase (decrease) in notes and accounts payable-trade	-1,638	3,849
Income taxes paid	-7,189	-6,635
Other	<u>-3,486</u>	<u>3,428</u>
Net cash provided by (used in) operating activities	32,163	40,261
(omitted)		